

PRESS RELEASE

Extension for a further two trading days of the acceptance period of the voluntary totalitarian public exchange offer promoted by Intesa Sanpaolo S.p.A. with reference to ordinary shares issued by Unione di Banche Italiane S.p.A

Consob today, with its Resolution no. 21460 of 27 July 2020 has ordered, pursuant to the Article no. 40, fourth paragraph, of the Issuers' Regulation, the official extension for a further two trading days of the acceptance period of the voluntary totalitarian public exchange offer promoted by Intesa Sanpaolo S.p.A. with reference to ordinary shares issued by Unione di Banche Italiane S.p.A; therefore, the acceptance period for the public exchange offer will end on 30 July 2020.

Rome, 27 July 2020