

NATURAL PERSON representing the legal person submitting the application for approval				
Name of the natural person	Title on the basis of which the natural person acts	Name of the legal person	PEC certified email (where available)	Contact details (email, tel.)

Notes (if any)	
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6 LANGUAGE of the document submitted for approval

<input type="checkbox"/> Italian language
<input type="checkbox"/> English language

7 ANNEXES APPLIED in accordance with Delegated Regulation (EU) 2019/980

<input type="checkbox"/> Annex 1	<input type="checkbox"/> Annex 20
<input type="checkbox"/> Annex 3	<input type="checkbox"/> Annex 21
<input type="checkbox"/> Annex 5	<input type="checkbox"/> Annex 22
<input type="checkbox"/> Annex 11	<input type="checkbox"/> Annex 23
<input type="checkbox"/> Annex 12	<input type="checkbox"/> Annex 24
<input type="checkbox"/> Annex 13	<input type="checkbox"/> Annex 26
<input type="checkbox"/> Annex 18	<input type="checkbox"/> Other

Notes (if any)	
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8 Request for the PROPORTIONATE APPROACH pursuant to Article 41 of Delegated Regulation (EU) 2019/980

<input type="checkbox"/> NOT APPLICABLE

<input type="checkbox"/> The document attached to the application form is submitted in accordance with Article 41(1) of Delegated Regulation (EU) 2019/980 [when the prospectus/registration document/universal registration document/securities note is substantially similar to a prospectus/registration document/universal registration document/securities note already approved by Consob]
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Document previously approved by Consob		Date of approval		Number of the notice of approval	
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9 SPECIALIST ISSUERS referred to in Article 39 and Annex 29 of Regulation (EU) 2019/980

<input type="checkbox"/> NOT APPLICABLE
<input type="checkbox"/> Property company
<input type="checkbox"/> Mineral company
<input type="checkbox"/> Investment company
<input type="checkbox"/> Scientific research based company
<input type="checkbox"/> Start-up company
<input type="checkbox"/> Shipping company

10 Type of the TRANSACTION

<input type="checkbox"/>	Offer to the public (Article 4 of Consob Regulation 11971/1999)
<input type="checkbox"/>	Admission to trading (Article 52 of Consob Regulation 11971/1999)
<input type="checkbox"/>	In the event the relevant person submitting the application for approval of the Registration Document has not yet decided on the type of transaction it intends to carry out

11 Timing of the transaction

Date on which the relevant person wishes the prospectus to be approved	
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Notes (if any)	
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12 Contact point (Article 42(1) of Delegated Regulation (EU) 2019/980) and person authorised to make amendments to the application form and to the document attached thereto as well as to receive notifications from Consob and submit the information and documents requested for the approval

Name of the entity (*)	Name of the natural person	Telephone number	Mobile phone (optional)	Email address

(*) Name of the relevant person and/or the law firm delegated by the relevant person

Notes (if any)	
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13 Request for OMISSION OF INFORMATION pursuant to Article 18 of Regulation (EU) 2017/1129

Does the applicant make a request for omission of information?			
Reason for omission	<input type="checkbox"/>	Article 18(1)(a), Regulation (EU) 1129/2017	Specify the information for which the omission is requested and the related items of the relevant Annex
	<input type="checkbox"/>	Article 18(1)(b), Regulation (EU) 1129/2017	
	<input type="checkbox"/>	Article 18(1)(c), Regulation (EU) 1129/2017	
Please refer to the List of Documents for submitting the reasoned request as referred to in Article 42(2)(d) of Delegated Regulation (EU) 2019/980			

14 Request for PASSPORTING in accordance with Article 25 or Article 26 of Regulation (EU) 2017/1129

Does the applicant make or intend to make a request for passporting the prospectus?	
Please refer to the Application Form for Passporting	

15 Request for TRANSFER OF APPROVAL to another EU competent authority pursuant to Article 20(8) of Regulation (EU) 2017/1129

Does the applicant make a request for the transfer of approval to another EU competent authority ?		Name of the EU Country where the transfer is sought	
Please refer to the List of Documents for submitting the reason for the transfer of approval			

16 Details relating to any FINANCIAL INTERMEDIARY commissioned to apply for the admission to trading on the regulated market (i.e. Listing Agent)

<input type="checkbox"/> NOT APPLICABLE			
Name	Registered office	Telephone number	PEC certified email (where available) or EMAIL
Natural person representing the financial intermediary			
Name	Telephone number	Mobile phone (optional)	Email address
Notes (if any)			

17 Application for the ADMISSION TO LISTING on the regulated market

<input type="checkbox"/> NOT APPLICABLE			
<input type="checkbox"/> The application has been submitted to the operator of the regulated market	Name of the market	Date of the application	
<input type="checkbox"/> The application has NOT been submitted to the operator of the regulated market	<i>(the submission of the application and the relative date must be communicated to Consob in time to allow the conclusion of its analysis)</i>		
Notes (if any)			

18 Statement related to a SEMPLIFIED PROSPECTUS

<input type="checkbox"/> NOT APPLICABLE	
<input type="checkbox"/>	Where the relevant person has chosen to draw up a simplified prospectus pursuant to Article 14 of Regulation (EU) 2017/1129, specify the applicable case among those listed below in accordance with Article 14(1) of Regulation (EU) 2017/1129:
<input type="checkbox"/>	issuer whose securities have been admitted to trading on a regulated market or an SME growth market continuously for at least the last 18 months and who issue securities fungible with existing securities which have been previously issued
<input type="checkbox"/>	issuer whose equity securities have been admitted to trading on a regulated market or an SME growth market continuously for at least the last 18 months and who issue non-equity securities
<input type="checkbox"/>	offerors of securities admitted to trading on a regulated market or an SME growth market continuously for at least the last 18 months
<input type="checkbox"/>	issuer whose securities have been offered to the public and admitted to trading on an SME growth market continuously for at least two years, and who have fully complied with reporting and disclosure obligations throughout the period of being admitted to trading, and who seek admission to trading on a regulated market of securities fungible with existing securities which have been previously issued
Notes (if any)	

19 Statement related to an EU GROWTH PROSPECTUS

<input type="checkbox"/> NOT APPLICABLE	
<input type="checkbox"/>	Where the relevant person has chosen to draw up an EU Growth prospectus pursuant to Article 15 of Regulation (EU) 2017/1129, specify the applicable case among those listed below in accordance with Article 15(1) of Regulation (EU) 2017/1129:
<input type="checkbox"/>	SME
<input type="checkbox"/>	issuer, other than SMEs, whose securities are traded or are to be traded on an SME growth market, provided that those issuers had an average market capitalisation of less than EUR 500 000 000 on the basis of end-year quotes for the previous three calendar years;
<input type="checkbox"/>	issuer, other than those referred to in points (a) and (b), where the offer of securities to the public is of a total consideration in the Union that does not exceed EUR 20 000 000 calculated over a period of 12 months, and provided that such issuers have no securities traded on an MTF and have an average number of employees during the previous financial year of up to 499;
<input type="checkbox"/>	issuer, other than SMEs, offering shares to the public at the same time as seeking admission of those shares to trading on an SME growth market, provided that such issuers have no shares already admitted to trading on an SME growth market and the combined value of the following two items is less than EUR 200 000 000: (i) the final offer price, or the maximum price in the case referred to in point (b)(i) of Article 17(1); (ii) the total number of shares outstanding immediately after the share offer to the public, calculated either on the basis of the amount of shares offered to the public or, in the case referred to in point (b)(i) of Article 17(1), on the basis of the maximum amount of shares offered to the public
<input type="checkbox"/>	offerors of securities issued by issuers referred to in points (a) and (b).
Notes (if any)	

(*) Digital signature: in PDF format with trusted certificate or qualified electronic signature according to Regulation (EU) 2014/910 (eIDAS Regulation) choosing the option "show signature in document"

Signature: in a legible way

Notes (if any)	
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(1) Pursuant to Article 2(1)(b) of Regulation (EU) 1129/2017 ("Prospectus Regulation"), "equity securities" means shares and other transferable securities equivalent to shares in companies, as well as any other type of transferable securities giving the right to acquire any of the aforementioned securities as a consequence of their being converted or the rights conferred by them being exercised, provided that securities of the latter type are issued by the issuer of the underlying shares or by an entity belonging to the group of the said issuer. This definition includes certificates related to shares, convertible bonds and warrants.

**List of DOCUMENTS to be submitted attached to the application form
for a prospectus of equity securities (1)**

Documents which constitute annexes to the application form of a prospectus of equity securities <i>(in searchable electronic format)</i>		OFFER TO THE PUBLIC	ADMISSION TO TRADING
<input type="checkbox"/>	Draft of the Prospectus (or its components) containing the information required by the applicable annexes	X	X
<input type="checkbox"/>	<i>[where Article 41(1) of Delegated Regulation (EU) 2019/980 related to the "proportionate approach" applies]</i> draft Prospectus (or its components) marked to highlight all changes made to the previously approved document	X	X
<input type="checkbox"/>	Cross reference list if the order of information included in the draft prospectus is different from the order in which that information is presented in the Annexes to Delegated Regulation (EU) 2019/980 or if some information provided for in those Annexes has not been included in the draft prospectus. The cross reference list indicates, respectively, the points of the Annexes which correspond to the information included or the missing information and the foreseeable timing of inclusion thereof <i>(Article 42(2)(a))</i>	X	X
		<i>(in order to facilitate the preparation of the cross reference list, it is possible to download the applicable annex in file word from Consob website)</i>	
<input type="checkbox"/>	Information incorporated by reference in the Prospectus (or its components) in accordance with Article 19 of Regulation (EU) 2017/1129 <i>(Article 42(2)(c))</i> . In this regard:	X	X
	a) indicate, in the cell on the side, the list of documents which have been incorporated by reference pursuant to Article 19		
	b) indicate, in the cell on the side, any documents incorporated by reference that will be submitted at a later stage of the scrutiny , taking into account that they must be sent to Consob in time for the conclusion of its analysis		
<input type="checkbox"/>	Information incorporated by reference in the prospectus pursuant to Article 19 of Regulation (EU) 2017/1129 NOT attached to this application form as they have been already filed with Consob <i>(Article 42(2)(c))</i> . In this regard:		
	a) indicate, in the cell on the side, the document and its identification number (e.g.: number of the administrative procedure in which the document was transmitted, etc.)		
	b) declaration of the relevant person, under its own responsibility, stating that no modification has occurred <input type="checkbox"/>		
<input type="checkbox"/>	When the financial statements are included in the prospectus (and are therefore not incorporated by reference), indicate, in the cell on the side, the financial information that will be submitted at a later stage of the scrutiny, taking into account that it must be sent to Consob in time for the conclusion of its analysis, specifying the foreseeable date for its transmission	X	X
<input type="checkbox"/>	Where not already included in the prospectus or incorporated by reference, the audit reports on the financial statements (separate and, where drawn up, consolidated) of the latest year of the relevant period of the prospectus. In this regard:	X	X
	indicate, in the cell on the side, any audit reports that will be submitted at a later stage of the scrutiny, taking into account that they must be sent to Consob in time for the conclusion of its analysis, specifying the foreseeable date for its transmission		
<input type="checkbox"/>	Where not incorporated by reference, a copy of the draft by-laws that the issuer intends to adopt on the date of the first admission to trading (IPO). In this regard:		X
	where the draft by-laws will be submitted at a later stage of the scrutiny, indicate, in the cell to the side, the foreseeable date of such transmission, taking into account that it must be sent to Consob in time for the conclusion of its analysis		
<input type="checkbox"/>	<i>(where applicable)</i> Reasoned request to authorise the omission of information from the prospectus pursuant to Article 18 of Regulation (EU) 2017/1129 <i>(Article 42(2)(d))</i>	X	X
<input type="checkbox"/>	<i>(where applicable)</i> Where an Universal Registration Document is filed without prior approval , an explanation as to how a request for amendment or supplementary information as referred to in the second subparagraph of Article 9(9) of Regulation (EU) 2017/1129 has been taken into account in the universal registration document <i>(Article 42(2)(i) of Delegated Regulation (EU) 2019/980)</i>	X	X
<input type="checkbox"/>	<i>(where applicable)</i> In the case of a request for transfer of approval of a prospectus to the competent authority of another EU Member State, pursuant to Article 20(8) of Regulation (EU) 2017/1129, a note setting out the reasons for the request, also referring to the type of the target investors of the offer and/or the features of the markets where the admission to trading is seek as well as the principal countries where the issuer carries out its activities	X	X
<input type="checkbox"/>	Where the application form is not signed by digital signature, a copy of the identity card of the subscriber of the application form	X	X
<input type="checkbox"/>	Further documents which the relevant person deems useful to provide as annexes to the application form, including a brief description in the cell below	optional	optional
<p>(1) Pursuant to Article 2(1)(b) of Regulation (EU) 1129/2017 ("Prospectus Regulation"), "equity securities" means shares and other transferable securities equivalent to shares in companies, as well as any other type of transferable securities giving the right to acquire any of the aforementioned securities as a consequence of their being converted or the rights conferred by them being exercised, provided that securities of the latter type are issued by the issuer of the underlying shares or by an entity belonging to the group of the said issuer. This definition includes certificates related to shares, convertible bonds and warrants.</p>			
Documents to be submitted at the conclusion of the offer			
Results of the offer (retail and/or institutional) , specifying the total consideration placed, to be sent through the IT system Deproem		X	X