

**Presentation of the Guidelines developed by the COMI  
on the simplification of offering and admission to trading prospectuses.**

**14 November 2023,  
H. 11:30 a.m. - 1:15 p.m.  
Access through *Teams***

***Opening remarks:***

**11.30** Consob

***Introduction:***

**11.40** Prof. Michele Siri  
COMI - coordinator of the working group on prospectus simplification

***Themes:***

**11.50** *The Equity prospectus. Public offering and listing prospectuses.*  
Marcello Bianchi  
Assonime

**12.10** *The simplified prospectus for capital increases and transfer from multilateral system of trading to regulated market.*  
Paola Fico  
Borsa Italiana, Euronext Group

**12.30** *The prospectuses for debt securities. Public offering and listing prospectuses.*  
Francesco Vella  
Mediobanca

**12.50** Questions from participants