

FORM 120/D

STATEMENT OF INTENTIONS (ARTICLE 122-TER OF REGULATION NO. 11971/99)

Declarant: Mitsubishi Corporation			
Listed issuer to which the holding refers: Newlat Food S.p.A.			
Threshold concerned:	10%	20%	25%
Type of holding:	Shares	Investment in financial instruments	Aggregate investment
Date of the transaction: 30/07/2024			
CONTENTS OF THE STATEMENT (art. 120, paragraph 4-bis, CLF)			
a) the means of financing the acquisition: Existing cash available in Mitsubishi Corporation ("MC")			
b) whether acting alone or in concert: Acting alone			
c) whether it intends to stop or continue its purchases and whether it intends to acquire control of the issuer or otherwise have an influence on the management of the company and, in such cases, the strategy it intends to adopt and the transactions to be carried out: MC does not intend to continue the purchase of shares nor acquire control of the issuer or have influence on the management of the company. Pursuant to the Shareholders' Agreement entered into on 30 July 2024 between Newlat Group SA ("Newlat Group") and MC, Newlat Group is committed to purchasing as soon as possible (and, in any case, within the deadline set by the agreement which will not exceed approximately 1 year and 2 months) the issuer's shares and that, therefore, MC has no interest in remaining among the shareholders.			
d) the intentions as to any agreements and shareholders' agreements to which it is a party: MC has entered into a Shareholders' Agreement with Newlat Group dated 30 July 2024. In this agreement, there is a lock-up period of 12 months from the agreement date related to the issuer's shares acquired by MC, and the right for Newlat Group to repurchase the issuer's shares from MC during this 12 months period. There is an obligation of Newlat Group to repurchase, upon MC's request, any issuer's share eventually not already acquired pursuant to its call option right described above within the timing that will be agreed upon by MC and Newlat Group (or, failing to reach such agreement within two months from the end of the 12 months option period, then within ten business days of the end of that two month period). As above, Newlat Group is committed to purchasing as soon as possible the issuer's shares and that, therefore, MC has no interest in remaining among the shareholders.			
e) whether it intends to propose the integration or removal of the issuer's administrative or control bodies: There is no intent to propose the integration or removal of the issuer's administrative or control bodies.			
Observations and additional information: N/A			