

Application for approval – NON EQUITY SECURITIES (1) (excluding units or shares of Closed-Ended AIFs) (2)

0 Application form

☐ Application for approval

☐ Update to a submitted application for approval [insert the date of that application in the cell to the side]

The Update is required when information indicated in the Application for approval has changed over the period of scrutiny and it is submitted by filling out only the cells that need to be updated

1 Date and place of the application for approval or the update to a submitted application for approval

Place		Date	
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2 Type of DOCUMENT for which approval is requested pursuant to Article 20 of Regulation (EU) 2017/1129 and Article 42 of Delegated Regulation (EU) 2019/980

Document submitted for the approval	
<input type="checkbox"/>	Prospectus
<input type="checkbox"/>	Registration document (RD)
<input type="checkbox"/>	Universal Registration Document (URD)
<input type="checkbox"/>	Securities note
<input type="checkbox"/>	Summary

3 Update to a RD or URD

<input type="checkbox"/>	NOT APPLICABLE
<input type="checkbox"/>	At the same time as the application for approval of the Securities Note and, where applicable, the Summary, the supplement to the Registration Document is submitted for approval pursuant to Article 10(1) of Regulation (EU) 2017/1129
<input type="checkbox"/>	At the same time as the application for approval of the Securities Note and, where applicable, the Summary, the amendments to the Universal Registration Document are submitted for approval pursuant to Article 10(3) of Regulation (EU) 2017/1129
Please refer to the Application Form for the Supplement	

4 Details related to the document submitted for approval

Name of the prospectus/programme:	
Notes (if any)	

5 Details related to the APPLICANTS

RELEVANT PERSON (LEGAL or NATURAL) submitting the application for approval				
Relevant person (*)	Name	Registered office/Residence	PEC certified email (where available) or EMAIL	LEI Code/Fiscal Code

(*) Issuer / Offeror / Person asking for the admission to trading

NATURAL PERSON representing the legal person submitting the application for approval				
Name of the natural person	Title on the basis of which the natural person acts	Name of the legal person (*)	PEC certified email (where available)	Contact details (email, tel.)

(*) Issuer / Offeror / Person asking for the admission to trading

Notes (if any)	
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6 LANGUAGE of the document submitted for approval

<input type="checkbox"/>	Italian language
<input type="checkbox"/>	English language

7 ANNEXES APPLIED in accordance with Delegated Regulation (EU) 2019/980

<input type="checkbox"/>	Annex 1	<input type="checkbox"/>	Annex 14	<input type="checkbox"/>	Annex 21
<input type="checkbox"/>	Annex 2	<input type="checkbox"/>	Annex 15	<input type="checkbox"/>	Annex 22
<input type="checkbox"/>	Annex 6	<input type="checkbox"/>	Annex 16	<input type="checkbox"/>	Annex 23
<input type="checkbox"/>	Annex 7	<input type="checkbox"/>	Annex 17	<input type="checkbox"/>	Annex 25
<input type="checkbox"/>	Annex 8	<input type="checkbox"/>	Annex 18	<input type="checkbox"/>	Annex 27
<input type="checkbox"/>	Annex 9	<input type="checkbox"/>	Annex 19	<input type="checkbox"/>	Annex 28
<input type="checkbox"/>	Annex 10	<input type="checkbox"/>	Annex 20	<input type="checkbox"/>	Annex 29

Notes (if any)	
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8 Request for the PROPORTIONATE APPROACH pursuant to Article 41 of Delegated Regulation (EU) 2019/980

<input type="checkbox"/>	NOT APPLICABLE				
<input type="checkbox"/>	The document attached to the application form is submitted in accordance with Article 41(1) of Delegated Regulation (EU) 2019/980 [when the prospectus/registration document/universal registration document/securities note is substantially similar to a prospectus/registration document/universal registration document/securities note already approved by Consob]				
Document previously approved by Consob		Date of approval		Number of the notice of approval	

9 Type of the TRANSACTION

<input type="checkbox"/>	Offer to the public (Article 4 of Consob Regulation 11971/1999)
<input type="checkbox"/>	Admission to trading (Article 52 of Consob Regulation 11971/1999)
<input type="checkbox"/>	In the event the relevant person submitting the application for approval of the Registration Document or the Base Prospectus has not yet decided on the type of transaction it intends to carry out

10 Timing of the transaction

Date on which the relevant person wishes the prospectus to be approved	
Notes (if any)	

11 Contact point (Article 42(1) of Delegated Regulation (EU) 2019/980) and person authorised to make amendments to the application form and to the document attached thereto as well as to receive notifications from Consob and submit the information and documents requested for the approval

Name of the entity (*)	Name of the natural person	Telephone number	Mobile phone (optional)	Email address

(*) Name of the relevant person and/or the law firm delegated by the relevant person

Notes (if any)	
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12 Request for OMISSION OF INFORMATION pursuant to Article 18 of Regulation (EU) 2017/1129

Does the applicant make a request for omission of information?			
Reason for omission	<input type="checkbox"/>	Article 18(1)(a), Regulation (EU) 1129/2017	Specify the information for which the omission is requested and the related items of the relevant Annex
	<input type="checkbox"/>	Article 18(1)(b), Regulation (EU) 1129/2017	
	<input type="checkbox"/>	Article 18(1)(c), Regulation (EU) 1129/2017	
Please refer to the List of Documents for submitting the reasoned request as referred to in Article 42(2)(d) of Delegated Regulation (EU) 2019/980			

13 Request for PASSPORTING in accordance with Article 25 or Article 26 of Regulation (EU) 2017/1129

Does the applicant make or intend to make a request for passporting the prospectus?	
Please refer to the Application Form for Passporting	

14 Documents which constitute ANNEXES to the application form under Article 42(2) of Delegated Regulation (EU) 2019/980 or as requested by Consob

Please refer to the **List of Documents**

15 DECLARATIONS

By signing this application form, the subscribers certify and confirm, under their own responsibility, the truthfulness of all statements made in this application form and in the annexes thereto as well as those set out below:

<input type="checkbox"/>	The documents attached to the application form are true copies of the original documents
<input type="checkbox"/>	The documents attached to the application form are sent in searchable electronic format via electronic means (Article 42(1) of Delegated Regulation (EU) 2019/980)
<input type="checkbox"/>	(where applicable) The document attached to the application form is submitted in accordance with Article 41(1) of Delegated Regulation (EU) 2019/980 and the unmarked parts of such document comply with the document already approved by Consob, as specified in point 8 of this application form.
<input type="checkbox"/>	(where applicable) A confirmation that, to the best of the knowledge of the issuer, all regulated information which was required to be disclosed under the national provisions transposing Directive 2004/109/EC of the European Parliament and of the Council, where applicable, and under Regulation (EU) 596/2014 of the European Parliament and of the Council, has been filed and published in accordance with those acts over the last 18 months or over the period since the obligation to disclose that regulated information commenced, whichever is the shorter, where the issuer is submitting for approval a draft universal registration document or filing a universal registration document without prior approval and seeks to obtain the status of frequent issuer (Article 42(2)(h))

☐

(where applicable) Statements related to the issuer established in a third country (extra-EU), where Consob is the competent authority for the approval of the prospectus for the admission to trading or to whom the approval of the prospectus has been transferred:

☐

the issuer is regularly constituted and its by-laws are in compliance with the laws and regulations to which the issuer itself is subject

☐

the securities for which admission to trading is sought are in compliance with the laws and regulations to which they are subject

☐

there are no impediments to compliance by the issuer with the provisions of Italian law concerning disclosure obligations in respect of the public and of Consob applicable to them

☐

there are no impediments to the exercise of all the rights relating to the issuer's securities that will be traded on regulated markets in Italy

☐

the issuer ensures equal treatment for all holders of its securities that are under identical conditions

☐

The Issuer is not in one of the cases set out in Article 8-bis, paragraph 3, of the Issuers' Regulation

If any of the cases listed in Article 8-bis, paragraph 3, of the Issuers' Regulation apply, please specify below which ones are applicable:

☐

a) there are elements of uncertainty regarding the issuer's going concern, as resulting from the financial statement, the report of the issuer's supervisory bodies or the report of the audit company;

☐

b) the issue of the securities in the prospectus is part of a recovery or restructuring transaction of the issuer pursuant to Legislative Decree 12 January 2019, no. 14 or sectoral legislation or the issuer is subject to insolvency proceedings;

☐

c) the issuer has submitted a formal request to omit from the prospectus certain information that must be included pursuant to Article 18 of the Prospectus Regulation;

☐

d) the approval is required by a third country issuer intending to offer securities to the public, or seek admission to trading of securities, under a prospectus drawn up in accordance with its national legislation, pursuant to Article 29 of the Prospectus Regulation;

☐

e) the prospectus does concern new and complex securities, nor securities with a value and/or an underlying asset related to crypto-assets or derivatives on crypto-assets or complex derivatives with an innovative structure.

Specify below the reasons why you deem that the securities are not new and complex:

Where the document submitted for approval and attached to this application form contains information for which persons – indicated in point 1.1 of the Annexes to the Delegated Regulation (EU) 2019/980 – are responsible, other than those signing this application form:

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the relevant person confirms having received from the persons responsible for certain parts of the document their consent for the inclusion of the declaration set out in point 1.2 of the annexes to the Delegated Regulation (EU) 2019/980

Notes (if any)	
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SIGNATURE of the application form and its annexes, as an integral part thereof, by the relevant person referred to in point 5 above

Relevant person	Name, surname and title of the subscriber	Signature of the application form (*)

(*) Digital signature: in PDF format with trusted certificate or qualified electronic signature according to Regulation (EU) 2014/910 (eIDAS Regulation) choosing the option "show signature in document"

Signature: in a legible way

Notes (if any)	
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(1) Pursuant to Article 2(1)(c) of Regulation (EU) 1129/2017 ("Prospectus Regulation"), "non-equity securities" means all securities that are not equity securities as defined in Article 2(1)(b) of Prospectus Regulation.

(2) Please refer to the relevant application form for "Units or shares of Closed-Ended AIFs".

**List of DOCUMENTS to be submitted attached to the application form
for a prospectus of non-equity securities (1)
(excluding units or shares of Closed-Ended AIFs)**

Documents which constitute annexes to the application form of a prospectus of non-equity securities (in searchable electronic format)		OFFER TO THE PUBLIC	ADMISSION TO TRADING
<input type="checkbox"/>	Receipt of payment of the fixed supervisory fees to be paid at the time of submission of the application for approval of a document concerning non-equity securities (excluding covered warrants and certificates) by accessing the following link: https://www.consob.it/web/area-operativa-interattiva/soggetti-approvazione-prospetto-documento	X	X
<input type="checkbox"/>	Draft of the Prospectus (or its components) containing the information required by the applicable annexes	X	X
<input type="checkbox"/>	[where Article 41(1) of Delegated Regulation (EU) 2019/980 related to the " proportionate approach " applies] draft of the Prospectus (or its components) marked to highlight all changes made to the previously approved document	X	X
<input type="checkbox"/>	Cross reference list if the order of information included in the draft prospectus is different from the order in which that information is presented in the Annexes to Delegated Regulation (EU) 2019/980 or if some information provided for in those Annexes has not been included in the draft prospectus. The cross reference list indicates, respectively, the points of the Annexes which correspond to the information included or the missing information and the foreseeable timing of inclusion thereof (Article 42(2)(a))	X	X
		(in order to facilitate the preparation of the cross reference list, it is possible to download the applicable annex in file word from Consob website)	
<input type="checkbox"/>	Information incorporated by reference in the Prospectus (or its components) in accordance with Article 19 of Regulation (EU) 2017/1129 (Article 42(2)(c)). In this regard:	X	X
	a) indicate, in the cell on the side, the list of documents which have been incorporated by reference pursuant to Article 19		
	b) indicate, in the cell on the side, any documents incorporated by reference that will be submitted at a later stage of the scrutiny , taking into account that they must be sent to Consob in time for the conclusion of its analysis		
<input type="checkbox"/>	Information incorporated by reference in the prospectus pursuant to Article 19 of Regulation (EU) 2017/1129 NOT attached to this application form as they have been already filed with Consob (Article 42(2)(c)). In this regard:		
	a) indicate, in the cell on the side, the document and its identification number (e.g.: number of the administrative procedure in which the document was transmitted, etc.)		
	b) declaration of the relevant person, under its own responsibility, stating that no modification has occurred		<input type="checkbox"/>
<input type="checkbox"/>	(where applicable) Reasoned request to authorise the omission of information from the prospectus pursuant to Article 18 of Regulation (EU) 2017/1129 (Article 42(2)(d))	X	X
<input type="checkbox"/>	(where applicable) Where an Universal Registration Document is filed without prior approval , an explanation as to how a request for amendment or supplementary information as referred to in the second subparagraph of Article 9(9) of Regulation (EU) 2017/1129 has been taken into account in the universal registration document (Article 42(2)(i) of Delegated Regulation (EU) 2019/980)	X	X
<input type="checkbox"/>	Where the application form is not signed by digital signature, a copy of the identity card of the subscriber of the application form	X	X
<input type="checkbox"/>	Further documents which the relevant person deems useful to provide as annexes to the application form, including a brief description in the cell below	optional	optional

(1) Pursuant to Article 2(1)(c) of Regulation (EU) 1129/2017 ("Prospectus Regulation"), "non-equity securities" means all securities that are not equity securities as defined in Article 2(1)(b) of Prospectus Regulation.

Documents to be submitted at the conclusion of the offer

Results of the offer, to be sent through the IT system Deproem	X	X
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