

Application for approval – Units or Shares of closed-ended AIFs

0 Application form

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Application for approval

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Update to a submitted application for approval
[insert the date of that application in the cell to the side]

The Update is required when information indicated in the Application for approval has changed over the period of scrutiny and it is submitted by filling out only the cells that need to be updated.

1 Date and place of the application for approval or the update to a submitted application for approval

Place		Date	
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2 Type of DOCUMENT for which approval is requested pursuant to Article 20 of Regulation (EU) 2017/1129 and Article 42 of Delegated Regulation (EU) 2019/980

Document submitted for the approval	
<input type="checkbox"/>	Prospectus
<input type="checkbox"/>	Registration document (RD)
<input type="checkbox"/>	Universal Registration Document (URD)
<input type="checkbox"/>	Securities note
<input type="checkbox"/>	Summary

3 Update to a RD or URD

☐ NOT APPLICABLE

☐ At the same time as the application for approval of the Securities Note and, where applicable, the Summary, the supplement to the Registration Document is submitted for approval pursuant to Article 10(1) of Regulation (EU) 2017/1129

☐ At the same time as the application for approval of the Securities Note and, where applicable, the Summary, the amendments to the Universal Registration Document are submitted for approval pursuant to Article 10(3) of Regulation (EU) 2017/1129

Please refer to the [Application Form for the Supplement](#)

4 Details related to the APPLICANTS

RELEVANT PERSON (LEGAL or NATURAL) submitting the application for approval				
Relevant person	Name	Registered office	VAT number	LEI Code

NATURAL PERSON representing the legal person submitting the application for approval				
Name of the natural person	Title on the basis of which the natural person acts	Telephone number	Email address	PEC certified email (where available)

Notes (if any)	
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5 LANGUAGE of the document submitted for approval

<input type="checkbox"/>	Italian language
<input type="checkbox"/>	English language

6 ANNEXES APPLIED in accordance with Delegated Regulation (EU) 2019/980

<input type="checkbox"/>	Annex 1
<input type="checkbox"/>	Annex 2
<input type="checkbox"/>	Annex 4
<input type="checkbox"/>	Annex 11
<input type="checkbox"/>	Annex 12
<input type="checkbox"/>	Annex 23
<input type="checkbox"/>	Annex 25
<input type="checkbox"/>	Annex 27
<input type="checkbox"/>	Other

Notes (if any)	
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7 Request for the PROPORTIONATE APPROACH pursuant to Article 41 of Delegated Regulation (EU) 2019/980

<input type="checkbox"/>	NOT APPLICABLE	
<input type="checkbox"/>	The document attached to the application form is submitted in accordance with Article 41(1) of Delegated Regulation (EU) 2019/980 <i>[when the prospectus/registration document/universal registration document/securities note is substantially similar to a prospectus/registration document/universal registration document/securities note already approved by Consob]</i>	
Document previously approved by Consob	Date of approval	Number of the notice of approval

8 SPECIALIST ISSUERS referred to in Article 39 and Annex 29 of Regulation (EU) 2019/980

<input type="checkbox"/>	NOT APPLICABLE
<input type="checkbox"/>	Property company
<input type="checkbox"/>	Mineral company
<input type="checkbox"/>	Investment company
<input type="checkbox"/>	Scientific research based company
<input type="checkbox"/>	Start-up company
<input type="checkbox"/>	Shipping company

9 Type of the TRANSACTION

<input type="checkbox"/>	Offer to the public (Article 4 of Consob Regulation No. 11971/1999)
<input type="checkbox"/>	Admission to trading (Article 52 of Consob Regulation No. 11971/1999)

10 Timing of the transaction

Date on which the relevant person wishes the prospectus to be approved	
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Notes (if any)	
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11 Contact point (Article 42(1) of Delegated Regulation (EU) 2019/980) and person authorised to make amendments to the application form and to the document attached thereto as well as to receive notifications from Consob and submit the information and documents requested for the approval

Name of the entity (*)	Name of the natural person	Telephone number	Mobile phone (optional)	Email address

(*) Name of the relevant person and/or the law firm delegated by the relevant person

Notes (if any)	
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12 Request for OMISSION OF INFORMATION pursuant to Article 18 of Regulation (EU) 2017/1129

Does the applicant make a request for omission of information?		
Reason for the omission	<input type="checkbox"/> Article 18(1)(a), Regulation (EU) 1129/2017	Specify the information for which the omission is requested and the related items of the relevant Annex
	<input type="checkbox"/> Article 18(1)(b), Regulation (EU) 1129/2017	
	<input type="checkbox"/> Article 18(1)(c), Regulation (EU) 1129/2017	
Please refer to the List of Documents for submitting the reasoned request as referred to in Article 42(2)(d) of Delegated Regulation (EU) 2019/980		

13 Request for PASSPORTING in accordance with Article 25 of Regulation (EU) 2017/1129

Does the applicant make or intend to make a request for passporting the prospectus?	
Please refer to the Request Form for Passporting	

14 Details relating to any FINANCIAL INTERMEDIARY commissioned to apply for the admission to trading on the regulated market

<input type="checkbox"/> NOT APPLICABLE

Name	Registered office	Telephone number	PEC certified email (where available) or EMAIL

Natural person representing the financial intermediary			
Name	Telephone number	Mobile phone (optional)	Email address

Notes (if any)	
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15 Application for the ADMISSION TO LISTING on the regulated market

<input type="checkbox"/> NOT APPLICABLE	
<input type="checkbox"/> The application has been submitted to the operator of the regulated market	Date of the application
<input type="checkbox"/> The application has NOT been submitted to the operator of the regulated market	(the submission of the application and the relative date must be communicated to Consob in time to allow the conclusion of its analysis)

Notes (if any)	
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16 Statement related to a SEMPLIFIED PROSPECTUS

<input type="checkbox"/>	NOT APPLICABLE								
<input type="checkbox"/>	Where the relevant person has chosen to draw up a simplified prospectus pursuant to Article 14 of Regulation (EU) 2017/1129, specify the applicable case among those listed below in accordance with Article 14(1) of Regulation (EU) 2017/1129: <table><tr><td><input type="checkbox"/></td><td>issuer whose securities have been admitted to trading on a regulated market or an SME growth market continuously for at least the last 18 months and who issue securities fungible with existing securities which have been previously issued</td></tr><tr><td><input type="checkbox"/></td><td>issuer whose equity securities have been admitted to trading on a regulated market or an SME growth market continuously for at least the last 18 months and who issue non-equity securities</td></tr><tr><td><input type="checkbox"/></td><td>offerors of securities admitted to trading on a regulated market or an SME growth market continuously for at least the last 18 months</td></tr><tr><td><input type="checkbox"/></td><td>issuer whose securities have been offered to the public and admitted to trading on an SME growth market continuously for at least two years, and who have fully complied with reporting and disclosure obligations throughout the period of being admitted to trading, and who seek admission to trading on a regulated market of securities fungible with existing securities which have been previously issued</td></tr></table>	<input type="checkbox"/>	issuer whose securities have been admitted to trading on a regulated market or an SME growth market continuously for at least the last 18 months and who issue securities fungible with existing securities which have been previously issued	<input type="checkbox"/>	issuer whose equity securities have been admitted to trading on a regulated market or an SME growth market continuously for at least the last 18 months and who issue non-equity securities	<input type="checkbox"/>	offerors of securities admitted to trading on a regulated market or an SME growth market continuously for at least the last 18 months	<input type="checkbox"/>	issuer whose securities have been offered to the public and admitted to trading on an SME growth market continuously for at least two years, and who have fully complied with reporting and disclosure obligations throughout the period of being admitted to trading, and who seek admission to trading on a regulated market of securities fungible with existing securities which have been previously issued
<input type="checkbox"/>	issuer whose securities have been admitted to trading on a regulated market or an SME growth market continuously for at least the last 18 months and who issue securities fungible with existing securities which have been previously issued								
<input type="checkbox"/>	issuer whose equity securities have been admitted to trading on a regulated market or an SME growth market continuously for at least the last 18 months and who issue non-equity securities								
<input type="checkbox"/>	offerors of securities admitted to trading on a regulated market or an SME growth market continuously for at least the last 18 months								
<input type="checkbox"/>	issuer whose securities have been offered to the public and admitted to trading on an SME growth market continuously for at least two years, and who have fully complied with reporting and disclosure obligations throughout the period of being admitted to trading, and who seek admission to trading on a regulated market of securities fungible with existing securities which have been previously issued								
Notes (if any)									

17 Statement related to an EU GROWTH PROSPECTUS

<input type="checkbox"/>	NOT APPLICABLE				
<input type="checkbox"/>	Where the relevant person has chosen to draw up an EU Growth prospectus pursuant to Article 15 of Regulation (EU) 2017/1129, specify the applicable case among those listed below in accordance with Article 15(1) of Regulation (EU) 2017/1129: <table><tr><td><input type="checkbox"/></td><td>issuer, other than those referred to in points (a) and (b) of above mentioned Article 15, where the offer of securities to the public is of a total consideration in the Union that does not exceed EUR 20 000 000 calculated over a period of 12 months, and provided that such issuers have no securities traded on an MTF and have an average number of employees during the previous financial year of up to 499;</td></tr><tr><td><input type="checkbox"/></td><td>issuer, other than SMEs, offering shares to the public at the same time as seeking admission of those shares to trading on an SME growth market, provided that such issuers have no shares already admitted to trading on an SME growth market and the combined value of the following two items is less than EUR 200 000 000: (i) the final offer price, or the maximum price in the case referred to in point (b)(i) of Article 17(1); (ii) the total number of shares outstanding immediately after the share offer to the public, calculated either on the basis of the amount of shares offered to the public or, in the case referred to in point (b)(i) of Article 17(1), on the basis of the maximum amount of shares offered to the public</td></tr></table>	<input type="checkbox"/>	issuer, other than those referred to in points (a) and (b) of above mentioned Article 15, where the offer of securities to the public is of a total consideration in the Union that does not exceed EUR 20 000 000 calculated over a period of 12 months, and provided that such issuers have no securities traded on an MTF and have an average number of employees during the previous financial year of up to 499;	<input type="checkbox"/>	issuer, other than SMEs, offering shares to the public at the same time as seeking admission of those shares to trading on an SME growth market, provided that such issuers have no shares already admitted to trading on an SME growth market and the combined value of the following two items is less than EUR 200 000 000: (i) the final offer price, or the maximum price in the case referred to in point (b)(i) of Article 17(1); (ii) the total number of shares outstanding immediately after the share offer to the public, calculated either on the basis of the amount of shares offered to the public or, in the case referred to in point (b)(i) of Article 17(1), on the basis of the maximum amount of shares offered to the public
<input type="checkbox"/>	issuer, other than those referred to in points (a) and (b) of above mentioned Article 15, where the offer of securities to the public is of a total consideration in the Union that does not exceed EUR 20 000 000 calculated over a period of 12 months, and provided that such issuers have no securities traded on an MTF and have an average number of employees during the previous financial year of up to 499;				
<input type="checkbox"/>	issuer, other than SMEs, offering shares to the public at the same time as seeking admission of those shares to trading on an SME growth market, provided that such issuers have no shares already admitted to trading on an SME growth market and the combined value of the following two items is less than EUR 200 000 000: (i) the final offer price, or the maximum price in the case referred to in point (b)(i) of Article 17(1); (ii) the total number of shares outstanding immediately after the share offer to the public, calculated either on the basis of the amount of shares offered to the public or, in the case referred to in point (b)(i) of Article 17(1), on the basis of the maximum amount of shares offered to the public				
Notes (if any)					

18 Information and documents which constitute annexes to the application form under Article 42(2) of Delegated Regulation (EU) 2019/980 or as requested by Consob

Please refer to the [List of Documents](#)

19 DECLARATIONS

By signing this application form, the subscribers certify and confirm, under their own responsibility, the truthfulness of all statements made in this application form and in the annexes thereto as well as those set out below:

<input type="checkbox"/>	The documents attached to the application form are true copies of the original documents
<input type="checkbox"/>	The documents attached to the application form are sent in searchable electronic format via electronic means (Article 42(1) of Delegated Regulation (EU) 2019/980)
<input type="checkbox"/>	(where applicable) The document attached to the application form is submitted in accordance with Article 41(1) of Delegated Regulation (EU) 2019/980 and the unmarked parts of such document comply with the document already approved by Consob, as specified in point 7 of this application form
<input type="checkbox"/>	(where applicable) A confirmation that, to the best of the knowledge of the issuer, all regulated information which was required to be disclosed under the national provisions transposing Directive 2004/109/EC of the European Parliament and of the Council, where applicable, and under Regulation (EU) 596/2014 of the European Parliament and of the Council, has been filed and published in accordance with those acts over the last 18 months or over the period since the obligation to disclose that regulated information commenced, whichever is the shorter, where the issuer is submitting for approval a draft universal registration document or filing a universal registration document without prior approval and seeks to obtain the status of frequent issuer (Article 42(2)(h))

**List of DOCUMENTS to be submitted attached to the application form
for a prospectus of units or shares of closed-ended AIFs**

Documents to be attached to the application form of a prospectus of units or shares of closed-ended AIFs (in searchable electronic format)		OFFER TO THE PUBLIC	ADMISSION TO TRADING
<input type="checkbox"/>	Draft prospectus (or its components) containing the information required by the applicable annexes	X	X
<input type="checkbox"/>	[where Article 41(1) of Delegated Regulation (EU) 2019/980 related to the "proportionate approach" applies] draft prospectus marked to highlight all changes made to the previously approved prospectus	X	X
<input type="checkbox"/>	Cross reference list if the order of information included in the draft prospectus is different from the order in which that information is presented in the Annexes to Delegated Regulation (EU) 2019/980 or if some information provided for in those Annexes has not been included in the draft prospectus. The cross reference list indicates, respectively, the points of the Annexes which correspond to the information included or the missing information and the foreseeable timing of inclusion thereof (Article 42(2)(a))	X	X
		(in order to facilitate the preparation of the cross reference list, it is possible to download the applicable annex in file word from Consob website)	
<input type="checkbox"/>	Information incorporated by reference in the prospectus in accordance with Article 19 of Regulation (EU) 2017/1129 (Article 42(2)(c)). In this regard:	X	X
	a) indicate, in the cell on the side, the list of documents which have been incorporated by reference pursuant to Article 19		
	b) indicate, in the cell on the side, any documents incorporated by reference that will be submitted at a later stage of the scrutiny , taking into account that they must be sent to Consob in time for the conclusion of its analysis		
<input type="checkbox"/>	Information incorporated by reference in the prospectus pursuant to Article 19 of Regulation (EU) 2017/1129 NOT attached to this application form as they have been already filed with Consob (Article 42(2)(c)). In this regard:		
	a) indicate, in the cell on the side, the document and its identification number (e.g.: number of the administrative procedure in which the document was transmitted, etc.)		
	b) declaration of the relevant person, under its own responsibility, stating that no modification has occurred <input type="checkbox"/>		
<input type="checkbox"/>	(where applicable) Reasoned request to authorise the omission of information from the prospectus pursuant to Article 18 of Regulation (EU) 2017/1129 (Article 42(2)(d))	X	X
<input type="checkbox"/>	(where applicable) Where an Universal Registration Document is filed without prior approval , an explanation as to how a request for amendment or supplementary information as referred to in the second subparagraph of Article 9(9) of Regulation (EU) 2017/1129 has been taken into account in the universal registration document (Article 42(2)(i) of Delegated Regulation (EU) 2019/980)	X	X
<input type="checkbox"/>	Copy of the AIF regulations or AIF Articles of Associations for the SICAFs	X	X
<input type="checkbox"/>	For real estate AIFs (Alternative Investment Funds), where provided for by the legislation of the Member State of origin: copy of the deeds of transfer of real estate, real estate rights and investments in real estate companies and appraisal reports drawn up by independent experts	X	
<input type="checkbox"/>	Copy of the corporate resolutions approving the submission of the application for admission to trading		X
<input type="checkbox"/>	Copy of the updated forecast, economic and financial plan of the AIF, if drawn up		X
<input type="checkbox"/>	For investment AIFs, for the main unlisted investments held, copy of the last set of annual financial statements or the consolidated financial statements, where drawn up, the consolidated budget for the current financial year and the consolidated economic plans relating to the two subsequent years		X
<input type="checkbox"/>	Copy of the authorization or approval measures		X
<input type="checkbox"/>	Copy of agreements concluded with foreign subjects that have been delegated management activities.		X
<input type="checkbox"/>	Where the application form is not signed by digital signature, a copy of the identity card of the subscriber of the application form	X	X
<input type="checkbox"/>	Further documents which the relevant person deems useful to provide as annexes to the application form, including a brief description in the cell below:	optional	optional