**ANNEX 5**

**REGISTRATION DOCUMENT FOR DEPOSITORY RECEIPTS ISSUED OVER SHARES**

|  |  |
| --- | --- |
| *Issuer Name* |  |
| *Transaction Name (if applicable)* |  |
| *Date Submitted* |  |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | | | | **List of cross references**  *(where applicable)*  **(1)** | | **Comment**  **(2)** |
| **Page** | **Par.** |  |
| **SECTION 1** | **INFORMATION ABOUT THE ISSUER OF THE UNDERLYING SHARES** | | |  |  |  |
|  | For depository receipts issued over shares, the information about the issuer of the underlying share shall be provided in accordance with Annex 1 to this Regulation.  For depository receipts issued over shares that meet the requirements of Article 14(1) of Regulation (EU) 2017/1129, the information about the issuer of the underlying share shall be provided in accordance with Annex 3 to this Regulation. | | |  |  |  |
| **SECTION 2** | **INFORMATION ABOUT THE ISSUER OF THE DEPOSITORY RECEIPTS** | **Primary Issuance** | **Secondary Issuances** |  |  |  |
| **Item 2.1** | Name, registered office, legal entity identifier (‘LEI’) and principal administrative establishment if different from the registered office. | √ | √ |  |  |  |
| **Item 2.2** | Date of incorporation and length of life of the issuer, except where the period is indefinite. | √ | √ |  |  |  |
| **Item 2.3** | Legislation under which the issuer operates and legal form which it has adopted under that legislation. | √ | √ |  |  |  |

1. If the order of the information included in the draft prospectus is different from the order in which said information is presented in the Annex of the Delegated Regulation (EU) 2019/980, the list of cross references indicates the page and paragraph of the prospectus to which that information corresponds in the Annex.
2. Mark as "NOT APPLICABLE" or specify the "MISSING INFORMATION ELEMENTS" i.e. the elements not yet included in the draft document sent to Consob. In this case the expected date of inclusion must be specified, taking into account that they must be sent to Consob in time for the conclusion of the scrutiny.