





10 Type of the TRANSACTION

<input type="checkbox"/>	Offer to the public (Article 4 of Consob Regulation 11971/1999)
<input type="checkbox"/>	Admission to trading (Article 52 of Consob Regulation 11971/1999)
<input type="checkbox"/>	In the event the relevant person submitting the application for approval of the Registration Document has not yet decided on the type of transaction it intends to carry out

11 TIMING of the transaction

Date on which the relevant person wishes the prospectus to be approved	
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Notes (if any)	
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12 Contact point (Article 42(1) of Delegated Regulation (EU) 2019/980) and person authorised to make amendments to the application form and to the document attached thereto as well as to receive notifications from Consob and submit the information and documents requested for the approval

Name of the entity (*)	Name of the natural person	Telephone number	Mobile phone (optional)	Email address

(\*) Name of the relevant person and/or the law firm delegated by the relevant person

Notes (if any)	
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13 Request for OMISSION OF INFORMATION pursuant to Article 18 of Regulation (EU) 2017/1129

Does the applicant make a request for omission of information?		
Reason for omission	<input type="checkbox"/>	Article 18(1)(a), Regulation (EU) 2017/1129
	<input type="checkbox"/>	Article 18(1)(b), Regulation (EU) 2017/1129
	<input type="checkbox"/>	Article 18(1)(c), Regulation (EU) 2017/1129
		Specify the information for which the omission is requested and the related items of the relevant Annex
Please refer to the <b>List of Documents</b> for submitting the reasoned request as referred to in Article 42(2)(d) of Delegated Regulation (EU) 2019/980		

14 Request for PASSPORTING in accordance with Article 25 or Article 26 of Regulation (EU) 2017/1129

Does the applicant make or intend to make a request for passporting the prospectus?	
Please refer to the <b>Application Form for Passporting</b>	

15 Request for TRANSFER OF APPROVAL to another EU competent Authority pursuant to Article 20(8) of Regulation (EU) 2017/1129

Does the applicant make a request for the transfer of approval to another EU competent Authority ?		Name of the EU Country where the transfer is sought	
Please refer to the <b>List of Documents</b> for submitting the reason for the transfer of approval			

16 Details relating to any FINANCIAL INTERMEDIARY commissioned to apply for the admission to trading on the regulated market (i.e. Listing Agent)

<input type="checkbox"/> NOT APPLICABLE
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Name	Registered office	Telephone number	PEC certified email (where available) or EMAIL

Natural person representing the financial intermediary			
Name	Telephone number	Mobile phone (optional)	Email address

Notes (if any)	
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**17 Application for the ADMISSION TO LISTING on the regulated market**

<input type="checkbox"/>	NOT APPLICABLE		
<input type="checkbox"/>	The application has been submitted to the operator of the regulated market	Name of the market	Date of the application
<input type="checkbox"/>	The application has NOT been submitted to the operator of the regulated market	<i>(the submission of the application and the relative date must be communicated to Consob in time to allow the conclusion of its scrutiny)</i>	

Notes (if any)	
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**18 Statement related to an EU FOLLOW-ON PROSPECTUS**

<input type="checkbox"/>	NOT APPLICABLE	
<input type="checkbox"/>	Where the relevant person has chosen to draw up an EU Follow-on Prospectus pursuant to Article 14a of Regulation (EU) 2017/1129, specify the applicable case among those listed below in accordance with Article 14a(1) of Regulation (EU) 2017/1129:	
<input type="checkbox"/>	a) issuer whose securities have been admitted to trading on a regulated market continuously for at least the 18 months preceding the offer to the public or the admission to trading on a regulated market of the new securities	
<input type="checkbox"/>	b) issuer whose securities have been admitted to trading on an SME growth market continuously for at least the 18 months preceding the offer to the public of the new securities	
<input type="checkbox"/>	c) issuer who seek admission to trading on a regulated market of securities fungible with securities that have been admitted to trading on an SME growth market continuously for at least the last 18 months preceding the admission to trading of the securities	
<input type="checkbox"/>	d) offeror of securities admitted to trading on a regulated market or an SME growth market continuously for at least the 18 months preceding the offer of securities to the public	

Notes (if any)	
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**19 Statement related to an EU GROWTH ISSUANCE PROSPECTUS**

<input type="checkbox"/>	NOT APPLICABLE	
<input type="checkbox"/>	Where the relevant person has chosen to draw up an EU Growth Issuance Prospectus pursuant to Article 15a of Regulation (EU) 2017/1129, specify the applicable case among those listed below in accordance with Article 15a(1) of Regulation (EU) 2017/1129:	
<input type="checkbox"/>	a) SME	
<input type="checkbox"/>	b) issuer, other than SMEs, whose securities are, or are to be, admitted to trading on an SME growth market	
<input type="checkbox"/>	c) issuer, other than those referred to in points (a) and (b), where the total aggregated consideration in the Union for the securities offered to the public is less than EUR 50 000 000 calculated over a period of 12 months, and provided that such issuers have no securities traded on an MTF and have an average number of employees during the previous financial year of up to 499	
<input type="checkbox"/>	d) offeror of securities that have been issued by issuers as referred to in points (a) and (b)	

Notes (if any)	
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**20 Documents which constitute ANNEXES to the Application form under Article 42(2) of Delegated Regulation (EU) 2019/980 or as requested by Consob**

Please refer to the [List of Documents](#)

**21 DECLARATIONS**

By signing this application form, the subscribers certify and confirm, under their own responsibility, the truthfulness of all statements made in this application form and in the annexes thereto as well as those set out below:

<input type="checkbox"/>	The documents attached to the application form are true copies of the original documents
<input type="checkbox"/>	The documents attached to the application form are sent in searchable electronic format via electronic means (Article 42(1) of Delegated Regulation (EU) 2019/980)
<input type="checkbox"/>	<i>(where applicable)</i> The document attached to the application form is submitted in accordance with Article 41(1) of Delegated Regulation (EU) 2019/980 and the unmarked parts of such document comply with the document already approved by Consob, as specified in point 8 of this application form.



(1) Pursuant to Article 2(1)(b) of Regulation (EU) 2017/1129 (Prospectus Regulation), "**equity securities**" means shares and other transferable securities equivalent to shares in companies, as well as any other type of transferable securities giving the right to acquire any of the aforementioned securities as a consequence of their being converted or the rights conferred by them being exercised, provided that securities of the latter type are issued by the issuer of the underlying shares or by an entity belonging to the group of the said issuer. This definition includes certificates related to shares, convertible bonds and warrants

**List of DOCUMENTS to be submitted attached to the application form  
for a prospectus of equity securities (1)**

Documents which constitute annexes to the application form of a prospectus of equity securities <i>(in searchable electronic format)</i>		OFFER TO THE PUBLIC	ADMISSION TO TRADING
<input type="checkbox"/>	Draft prospectus (or its components) containing the information required by the applicable annexes	X	X
<input type="checkbox"/>	<i>[where Article 41(1) of Delegated Regulation (EU) 2019/980 related to the "proportionate approach" applies]</i> Draft prospectus (or its components) marked to highlight all changes made to the previously approved prospectus	X	X
<input type="checkbox"/>	Cross reference list if the order of information included in the draft prospectus is different from the order in which that information is presented in the Annexes to Delegated Regulation (EU) 2019/980 or if some information provided for in those Annexes has not been included in the draft prospectus. The cross reference list indicates, respectively, the points of the Annexes which correspond to the information included or the missing information and the foreseeable timing of inclusion thereof <i>(Article 42(2)(a) of Delegated Regulation (EU) 2019/980)</i>	X	X
		<small>(in order to facilitate the preparation of the cross reference list, it is possible to download the applicable annex in file word from Consob website)</small>	
<input type="checkbox"/>	Information incorporated by reference in the prospectus (or its components) in accordance with Article 19 of Regulation (EU) 2017/1129 <i>(Article 42(2)(c) of Delegated Regulation (EU) 2019/980)</i> . In this regard:	X	X
	a) indicate, in the cell on the side, the list of documents which have been incorporated by reference pursuant to Article 19		
	b) indicate, in the cell on the side, any documents incorporated by reference that will be submitted at a later stage of the scrutiny, taking into account that they must be sent to Consob in time for the conclusion of its scrutiny		
<input type="checkbox"/>	Information incorporated by reference in the prospectus pursuant to Article 19 of Regulation (EU) 2017/1129 NOT attached to this application form as they have been already filed with Consob <i>(Article 42(2)(c) of Delegated Regulation (EU) 2019/980)</i> . In this regard:		
	a) indicate, in the cell on the side, the document and its identification number (e.g.: number of the administrative procedure in which the document was transmitted, etc.)		
	b) declaration of the relevant person, under its own responsibility, stating that no modification has occurred		<input type="checkbox"/>
<input type="checkbox"/>	When the financial statements are included in the prospectus (and are therefore not incorporated by reference), indicate, in the cell on the side, the financial information that will be submitted at a later stage of the scrutiny, taking into account that it must be sent to Consob in time for the conclusion of its scrutiny, specifying the foreseeable date for its transmission	X	X
<input type="checkbox"/>	Where not already included in the prospectus or incorporated by reference, the audit reports on the financial statements (separate and, where drawn up, consolidated) of the latest year of the relevant period of the prospectus. In this regard:	X	X
	indicate, in the cell on the side, any audit reports that will be submitted at a later stage of the scrutiny, taking into account that they must be sent to Consob in time for the conclusion of its scrutiny, specifying the foreseeable date for its transmission		
<input type="checkbox"/>	Where not incorporated by reference, a copy of the draft by-laws that the issuer intends to adopt on the date of the first admission to trading (IPO). In this regard:		X
	where the draft by-laws will be submitted at a later stage of the scrutiny, indicate, in the cell to the side, the foreseeable date of such transmission, taking into account that it must be sent to Consob in time for the conclusion of its scrutiny		
<input type="checkbox"/>	<i>(where applicable)</i> Reasoned request to authorise the omission of information from the prospectus pursuant to Article 18 of Regulation (EU) 2017/1129 <i>(Article 42(2)(d) of Delegated Regulation (EU) 2019/980)</i>	X	X
<input type="checkbox"/>	<i>(where applicable)</i> Where an Universal Registration Document is filed without prior approval, an explanation as to how a request for amendment or supplementary information as referred to in the second subparagraph of Article 9(9) of Regulation (EU) 2017/1129 has been taken into account in the universal registration document <i>(Article 42(2)(i) of Delegated Regulation (EU) 2019/980)</i>	X	X
<input type="checkbox"/>	<i>(where applicable)</i> In the case of a request for transfer of approval of a prospectus to the competent authority of another EU Member State, pursuant to Article 20(8) of Regulation (EU) 2017/1129, a note setting out the reasons for the request, also referring to the type of the target investors of the offer and/or the features of the markets where the admission to trading is seek as well as the principal countries where the issuer carries out its activities	X	X
<input type="checkbox"/>	Where the application form is not signed by digital signature, a copy of the identity card of the subscriber of the application form	X	X
<input type="checkbox"/>	Further documents which the relevant person deems to be useful to provide as annexes to the application form, including a brief description in the cell below	optional	optional
<p>(1) Pursuant to Article 2(1)(b) of Regulation (EU) 1129/2017 (Prospectus Regulation), "equity securities" means shares and other transferable securities equivalent to shares in companies, as well as any other type of transferable securities giving the right to acquire any of the aforementioned securities as a consequence of their being converted or the rights conferred by them being exercised, provided that securities of the latter type are issued by the issuer of the underlying shares or by an entity belonging to the group of the said issuer. This definition includes certificates related to shares, convertible bonds and warrants</p>			
<b>Documents to be submitted at the conclusion of the offer</b>			
Results of the offer (retail and/or institutional), specifying the total consideration placed		X	X