#### When filling out the form, choose the options indicated where provided

This form may be signed with a DIGITAL SIGNATURE in PDF format with a trusted certificate or with a qualified electronic signature pursuant to EU Regulation no. 910/2014 (the elDAS Regulation) with the option "view signature in the document" or with a HANDWRITTEN SIGNATURE in legible format

By certified email to dve@pec.consob.it (if the sender is subject to the obligation to have a certified email address) or by email to segr.dve@consob.it.

Specify the recipient as "Divisione Vigilanza Emittenti" (Issuers Supervisory Division) and indicate "White Paper ART in Esenzione" (ART White Paper Exemption) at the beginning of the subject.

# Notification pursuant to article 16(2) of Regulation (EU) 1114/2023 (hereinafter, also the MiCAR)

## Exempted White Paper for asset-referenced tokens (so-called ARTs)<sup>1</sup> prepared pursuant to article 19(1) of the MiCAR<sup>2</sup>

#### 1 Date of communication

| Place and date |  |
|----------------|--|
| Place and date |  |
|                |  |

#### 2 Notifying entity

| Notifying entity                                 | Legal and commercial name | Registered office | Certified email (otherwise,<br>EMAIL) | LEI Code/Tax Code/Other<br>identifier |
|--|---------------------------|-------------------|---------------------------------------|---------------------------------------|
| Offeror  |                           |                   |                                       |                                       |
| lssuer (if different from the<br>offeror)        |                           |                   |                                       |                                       |
| <b>Other</b> (specify the role in the box below) |                           |                   |                                       |                                       |
|  |                           |                   |                                       |                                       |

|      | NATURAL PERSONS representing the notifying entity |                              |                                   |                        |  |  |
|------|---|------------------------------|-----------------------------------|------------------------|--|--|
| Name | Position on the basis of which they act           | Notifying entity represented | Certified email (where available) | Contacts (email, tel.) |  |  |
|      |   |                              |                                   |                        |  |  |
|      |   |                              |                                   |                        |  |  |
|      |   |                              |                                   |                        |  |  |
|      |   |                              |                                   |                        |  |  |
|      |   |                              |                                   |                        |  |  |
|      |   |                              |                                   |                        |  |  |

| tations |
|---------|
|---------|

#### 3 Issuer / Offeror other than the notifying entity

| Legal and commercial name |                   | Certified email (otherwise, |                                       |
|---------------------------|-------------------|-----------------------------|---------------------------------------|
| Legar and commercial name | Registered office | EMAIL)                      | LEI Code/Tax Code/Other<br>identifier |
|                           |                   |                             |                                       |
|                           |                   |                             |                                       |
|                           |                   |                             | EMAIL)                                |

## 4 Person in charge of preparing the White Paper other than the Issuer / Offeror

| NOT APPLICABLE           |                           |                   |                                       |                                       |
|--------------------------|---------------------------|-------------------|---------------------------------------|---------------------------------------|
| APPLICABLE               | Legal and commercial name | Registered office | Certified email (otherwise,<br>EMAIL) | LEI Code/Tax Code/Other<br>identifier |
|                          |                           |                   |                                       |                                       |
|                          |                           |                   |                                       |                                       |
|                          |                           |                   |                                       | I                                     |
| Reason why this Person   |                           |                   |                                       |                                       |
| prepared the White Paper |                           |                   |                                       |                                       |
|                          |                           |                   |                                       |                                       |

## 5 Reason for exemption

| - |  |   |  |  |  |  |
|---|--|---|--|--|--|--|
|   | Article 16(2)(a) of MiCAR: over a period of 12 months, calculated at the end of each calendar day, the average outstanding value of the asset-referenced token issued by an issuer never exceeds EUR 5,000,000 or the equivalent value in another official currency, and the issuer is not linked to a network of other exempted issuers |   |  |  |  |  |
|   | Article 16(2)(b) of MiCAR: t<br>investors  | he offer to the public of the asset-referenced token is addressed solely to qualified investors and the asset-referenced token can only be held by such qualified |  |  |  |  |
|   | Details regarding the<br>exemption conditions  |   |  |  |  |  |

#### 6 Language of the White Paper

| Italian                   |
|---------------------------|
| English                   |
| Other (indicate the       |
| language in the following |
| box):                     |

## 7 Details regarding the White Paper and the operation

| Name of the White Paper  |  |   |          |  |
|--|--|---|----------|--|
| Purpose of the project and the<br>main characteristics of the<br>crypto-asset (type, rights and<br>obligations, type of DLT and,<br>where appropriate, consent<br>mechanism)<br>(max 3,000 characters) |  |   |          |  |
| White Paper publication date   |  |   |          |  |
| Limited time offer   | Effective Starting Date                    |   | End date |  |
| Not time limited offer   | Effective Starting Date                    |   |          |  |
| Any EU Member States, other than Italy, where the cryp<br>assets may be offered to the public or the admission to<br>trading might be sought   |  |   |          |  |
| ocuments attached to this communication  | <b>i</b>                                   |   |          |  |
| White Paper  | White Paper                                |   |          |  |
| Unauthenticated photocopy of the identity docume   | <b>ent</b> of the person signing this noti | fication if signed with a handwritten sig | nature   |  |

## 9 Declarations

| By signing this communication, the subscribers certify and confirm, under their own responsibility, the truthfulness of all the declarations made herein and in the attachments thereto as well as |  |  |  |  |
|--|--|--|--|--|
| those shown below:   |  |  |  |  |
| The documentation sent as an attachment to the communication constitutes a certified copy of the original  |  |  |  |  |

(where the White Paper contains non-public third party information ) The inclusion of third party information in the White Paper was done with the consent of the same third parties

Any annotations

## 10 Signature of the communication and the related attachments, as integral parts thereof, by the persons indicated above in point 2

| Notifying entity   | Name, surname and qualification of the subscriber   | Signature (*) |  |  |  |  |
|--|---|---------------|--|--|--|--|
|  |   |               |  |  |  |  |
|  |   |               |  |  |  |  |
|  |   |               |  |  |  |  |
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|  |   |               |  |  |  |  |
|  |   |               |  |  |  |  |
|  |   |               |  |  |  |  |
| (*) Digital signature: in PDF format   | *) Digital signature: in PDF format with a trusted certificate or with a qualified electronic signature pursuant to Regulation (EU) 2014/910 (the elDAS Regulation) with the option "view |               |  |  |  |  |
| signature in the document"<br>Handwritten signature: in legib  | signature in the document"<br>Handwritten signature: in legible format.   |               |  |  |  |  |
|  |   |               |  |  |  |  |
|  |   |               |  |  |  |  |
| Any annotations  |   |               |  |  |  |  |
|  |   |               |  |  |  |  |
| (1) The term "ART" refers to asset-  | (1) The term "ART" refers to asset-referenced tokens governed by Title III of Regulation (EU) 2023/1114.  |               |  |  |  |  |
| (2) Pending the entry into effect, on 23 December 2025, of Regulation (EU) 2024/2984, the provisions contained therein regarding the White Paper templates should be taken into account. |   |               |  |  |  |  |