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This form may be signed with a DIGITAL SIGNATURE in PDF format with a trusted certificate or with a qualified electronic signature pursuant to EU Regulation no. 910/2014 (the eIDAS Regulation) with the option "view signature in the document" or with a HANDWRITTEN SIGNATURE in legible format

By certified email to dve@pec.consob.it (if the sender is subject to the obligation to have a certified email address) or by email to segr.dve@consob.it.
Specify the recipient as "Divisione Vigilanza Emittenti" (Issuers Supervisory Division) and indicate "White Paper Other Than" (Other Than White Paper) at the beginning of the subject.

Notification pursuant to article 8 of Regulation (EU) 1114/2023 (hereinafter, also the MiCAR)
White Paper on crypto-assets other than asset-referenced tokens or electronic money tokens (so-called Other Than¹)
prepared pursuant to article 6 of the MiCAR²

1 Date of communication

Place and date	
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2 Notifying entity

Notifying entity	Legal and commercial name	Registered office	Certified email (otherwise, EMAIL)	LEI Code/Tax Code/Other identifier
<input type="checkbox"/> Offeror				
<input type="checkbox"/> Person seeking admission to trading				
<input type="checkbox"/> Operator of the trading platform (article 5(3) of MiCAR)				

NATURAL PERSONS representing the notifying entity				
Name	Position on the basis of which they act	Notifying entity represented	Certified email (where available)	Contacts (email, tel.)

Any annotations	
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3 Issuer Other than the notifying entity

<input type="checkbox"/> NOT APPLICABLE				
<input type="checkbox"/> APPLICABLE	Legal and commercial name	Registered office	Certified email (otherwise, EMAIL)	LEI Code/Tax Code/Other identifier

4 Person in charge of preparing the White Paper other than the Issuer / Offeror / Person seeking admission to trading

<input type="checkbox"/>	NOT APPLICABLE				
<input type="checkbox"/>	APPLICABLE	Legal and commercial name	Registered office	Certified email (otherwise, EMAIL)	LEI Code/Tax Code/Other identifier
Reason why this Person prepared the White Paper					

5 Point of Contact delegated to make changes/additions to the communication and to the White Paper as well as to send and receive correspondence

Name (*)	Contact details of the natural person	Telephone number	Mobile telephone number (optional)	Email

(*) Indicate the name of the Company or of any Law Firm/Advisory Firm to which the delegated person belongs

6 Name of the White Paper and brief description of the crypto-asset

Name of the White Paper	
Purpose of the project and the main characteristics of the crypto-asset (type, economic and administrative rights and obligations, type of DLT and, where appropriate, consent mechanism) (max 3,000 characters)	

7 Language of the White Paper

<input type="checkbox"/>	Italian	
<input type="checkbox"/>	English	
<input type="checkbox"/>	Other (indicate the language in the following box):	

8 Timing of the operation

Indicative publication date of the White Paper				
<input type="checkbox"/>	Limited time offer	Effective Starting Date		End Date
<input type="checkbox"/>	Not time limited Offer	Effective Starting Date		
Date of admission to trading				
Trading platform and Operator of the trading platform where the admission to trading is sought				
Any annotations				

9 Documents attached to this communication

<input type="checkbox"/>	White Paper
<input type="checkbox"/>	Explanation of why the crypto-assets described in this White Paper should not be considered to be: a) a crypto-asset excluded from the scope of this Regulation in compliance with article 2(4) of MiCAR; b) an electronic money token; or c) an asset-referenced token.
<input type="checkbox"/>	List of EU Member States, other than Italy, where the crypto-assets may be offered to the public or the admission to trading might be sought
<input type="checkbox"/>	Unauthenticated photocopy of the identity document of the person signing this notification if signed with a handwritten signature
<input type="checkbox"/>	Additional documents considered useful to send as an attachment to this communication. Please provide a brief description of the additional documents in the following box:

10 Declarations

By signing this communication, the subscribers certify and confirm, under their own responsibility, the truthfulness of all the declarations made herein and in the attachments thereto as well as those shown below:

<input type="checkbox"/>	The documentation sent as an attachment to the communication constitutes a certified copy of the original
<input type="checkbox"/>	(where the White Paper contains non-public third party information) The inclusion of third party information in the White Paper was done with the consent of the same third parties
<input type="checkbox"/>	(when the notification is made by the operator of the trading platform) The operator of the trading platform declares to have signed, together with the person applying for admission to trading, the agreement referred to in article 5(3) of MiCAR
<input type="checkbox"/>	(when the White Paper is prepared on a voluntary basis) The White Paper has been prepared on a voluntary basis as the offer to the public falls within one of the cases of exemption referred to in article 4(2) and (3) of the MiCAR and the offeror declares to be aware that they are subject to all the obligations referred to in Title II of MiCAR, pursuant to article 4(8) of MiCAR

Any annotations	
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11 Signature of the communication and the related attachments, as integral parts thereof, by the persons indicated above in point 2

Notifying entity	Name, surname and qualification of the subscriber	Signature (*)

(*) Digital signature: in PDF format with a trusted certificate or with a qualified electronic signature pursuant to Regulation (EU) 2014/910 (the eIDAS Regulation) with the option "view signature in the document" Handwritten signature: in legible format.		
Any annotations		

(1) The term "Other Than" refers to crypto-assets other than asset-referenced tokens (ART) and electronic money tokens (EMTs) governed by Title II of Regulation (EU) 2023/1114.

(2) Pending the entry into effect, on 23 December 2025, of Regulation (EU) 2024/2984, the provisions contained therein regarding the White Paper templates should be taken into account.

